



BCA CAPITAL SERVICES · SERVICE DOMAIN 06

Corporate Finance

Valuation, models and M&A execution.

06

SERVICE DOMAIN

04

PRODUCTIZED SERVICES

EL

ENGAGEMENT-LETTER
GOVERNED

REFERENCE
BCA/CF

The transaction domain of the BCA capital pathway.



Valuation, models and M&A execution.

The analytical core of the house. The Corporate Finance domain produces the valuations, integrated models and transaction advisory that every serious capital decision rests on — built to institutional standards and audited before they leave the building.



THE SERVICES

01	BCA/CF-001	BVR™ — Business Valuation Report	VALUATION REPORT
02	BCA/CF-002	IFM™ — Integrated Financial Model	FINANCIAL MODEL BUILD
03	BCA/CF-003	M&A — M&A Advisory	TRANSACTION ADVISORY
04	BCA/CF-004	CFSM™ — Corporate Finance Strategy Memorandum	STRATEGIC MEMORANDUM · ENTRY PRODUCT

Every service below carries a defined scope, named deliverables and explicit quality standards — confirmed in a signed engagement letter before work begins. Commercial terms are tailored to each mandate.

The services.

01

BCA/CF-001

VALUATION REPORT

BVR™ — Business Valuation Report

What is this business worth? Answered with three methods and defended with evidence.

WHO IT'S FOR

Shareholders, boards and counterparties facing a transaction, raise, exit or pricing decision that turns on value.

WHAT YOU GET

A three-method valuation — discounted cash flow, trading comparables and precedent transactions — with a weighted central value, sensitivity analysis on the variables that matter, and sector-specific overlays where relevant.

02

BCA/CF-002

FINANCIAL MODEL BUILD

IFM™ — Integrated Financial Model

The institutional-grade model every raise, lender and investment committee will ask for.

WHO IT'S FOR

Businesses that need a fully integrated financial model — for a raise, a lender process, project finance, M&A or board planning.

WHAT YOU GET

A complete integrated model — statements, debt schedules, scenarios and sensitivities over a five-to-ten-year horizon — with a documented assumption book, a model manual and a signed audit certificate.

The services, continued.

03

BCA/CF-003

TRANSACTION ADVISORY

M&A — M&A Advisory

Buy-side or sell-side, from strategy to a signed transaction.

WHO IT'S FOR

Acquirers building a target pipeline, and owners preparing a divestiture, exit or strategic sale.

WHAT YOU GET

Full transaction advisory: target screening or buyer outreach, valuation, term-sheet and LOI negotiation, diligence coordination, and process management through to close — with disciplined documentation at every gate.

04

BCA/CF-004

STRATEGIC
MEMORANDUM · ENTRY
PRODUCT

CFSM™ — Corporate Finance Strategy Memorandum

One corporate-finance question, answered properly, board-ready.

WHO IT'S FOR

Boards and CFOs facing a single focused question — refinance or hold, equity or debt, dividend policy, capital-structure target.

WHAT YOU GET

A tightly scoped memorandum analysing three options on a consistent quantitative framework, a recommended path with rationale, a board presentation and an implementation roadmap.



LET'S TALK

Every engagement begins with a *structuring conversation.*

Whether you're testing whether you're ready, weighing a structure, or preparing to go to market, the first step is the same: a conversation about where you are and what the right next move looks like.

Tell us your situation and we'll set out the recommended sequence — and exactly what each engagement would cover before any commitment is made.

START THE CONVERSATION

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