



BCA CAPITAL SERVICES · SERVICE DOMAIN 09

# Evaluation & Audit

*Independent views on  
performance and capital.*

09

SERVICE DOMAIN

04

PRODUCTIZED SERVICES

EL

ENGAGEMENT-LETTER  
GOVERNED

REFERENCE  
BCA/EVA

The assurance  
domain of the  
BCA capital  
pathway.



# Independent views on performance and capital.

Boards and investors periodically need a view that nobody inside the business can give them. The Evaluation & Audit domain delivers independent, evidence-based assessments of performance, capital deployment and strategic initiatives — candid by design.



## THE SERVICES

|    |             |                                               |                               |
|----|-------------|-----------------------------------------------|-------------------------------|
| 01 | BCA/EVA-001 | <b>BPA™ — Business Performance Audit</b>      | INDEPENDENT PERFORMANCE AUDIT |
| 02 | BCA/EVA-002 | <b>CDA™ — Capital Deployment Audit</b>        | CAPITAL-USE AUDIT             |
| 03 | BCA/EVA-003 | <b>SIE™ — Strategic Initiative Evaluation</b> | INITIATIVE EVALUATION         |
| 04 | BCA/EVA-004 | <b>PTR™ — Post-Transaction Review</b>         | POST-DEAL EVALUATION          |

Every service below carries a defined scope, named deliverables and explicit quality standards — confirmed in a signed engagement letter before work begins. **Commercial terms are tailored to each mandate.**

# The services.

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## 01

### BPA™ — Business Performance Audit

*An independent read on how the business is really performing.*

BCA/EVA-001

INDEPENDENT  
PERFORMANCE AUDIT

#### WHO IT'S FOR

Boards and major investors commissioning an objective performance view — as an annual discipline, on arrival, or ahead of a raise.

#### WHAT YOU GET

Financial performance against plan, peers and prior periods; operational and sector-specific KPI audit; commercial, cash and strategic-execution review; and independent recommendations tied to concrete next steps.

## 02

### CDA™ — Capital Deployment Audit

*Did the capital go where the plan said it would — and did it work?*

BCA/EVA-002

CAPITAL-USE AUDIT

#### WHO IT'S FOR

Post-raise businesses twelve to twenty-four months out, and the investors who backed them.

#### WHAT YOU GET

A full use-of-proceeds reconciliation, deployment timeline and return analysis, variance against plan, covenant compliance where debt-funded, and a lessons-learned brief that strengthens the next raise.

# The services, continued.

## 03

### SIE™ — Strategic Initiative Evaluation

*Proceed, pause, pivot or exit — a definitive recommendation on a specific initiative.*

BCA/EVA-003

INITIATIVE EVALUATION

#### WHO IT'S FOR

Boards and executives evaluating a product line, market entry, acquisition target, major capital project or business unit.

#### WHAT YOU GET

Performance against the original business case, forward economics on returns and payback, an initiative-specific risk register, strategic-fit assessment and an unambiguous recommendation.

## 04

### PTR™ — Post-Transaction Review

*The honest retrospective on your last transaction — in time to improve the next one.*

BCA/EVA-004

POST-DEAL EVALUATION

#### WHO IT'S FOR

Businesses twelve to twenty-four months after a major transaction — an acquisition, raise, restructuring or listing.

#### WHAT YOU GET

Outcomes reconciled against the transaction case, synergy and value-realisation analysis, a candid process retrospective, and explicit implications for the next transaction.



LET'S TALK

# Every engagement begins with a *structuring conversation.*

Whether you're testing whether you're ready, weighing a structure, or preparing to go to market, the first step is the same: a conversation about where you are and what the right next move looks like.

Tell us your situation and we'll set out the recommended sequence — and exactly what each engagement would cover before any commitment is made.

START THE CONVERSATION

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