



BCA CAPITAL SERVICES · SERVICE DOMAIN 04

Capital Advisory

*A standing partner across the
cycle.*

04

04

SERVICE DOMAIN

04

PRODUCTIZED SERVICES

EL

ENGAGEMENT-LETTER
GOVERNED

REFERENCE
BCA/CA

The standing-
counsel domain
of the BCA
capital pathway.



A standing partner across the cycle.

Capital strategy doesn't end at close. The Capital Advisory domain keeps institutional discipline in place between transactions — the standing counsel, investor reporting and covenant vigilance that protect the capital you've raised and prepare the ground for the capital you'll raise next.



THE SERVICES

01	BCA/CA-001	RCAP™ — Retained Capital Advisory Programme	RETAINED ADVISORY
02	BCA/CA-002	CSR™ — Capital Strategy Review	STRATEGIC REVIEW
03	BCA/CA-003	IRI™ — Investor Relations Infrastructure	BUILD + ONGOING PROGRAMME
04	BCA/CA-004	DCMST™ — Debt & Covenant Monitoring Service	MONITORING PROGRAMME

Every service below carries a defined scope, named deliverables and explicit quality standards — confirmed in a signed engagement letter before work begins. **Commercial terms are tailored to each mandate.**

The services.

01

RCAP™ — Retained Capital Advisory Programme

A permanent capital advisor at the table — without the permanent hire.

BCA/CA-001

RETAINED ADVISORY

WHO IT'S FOR

Established mid-market and institutional clients with ongoing capital decisions, often following a completed raise or running multiple capital workstreams in parallel.

WHAT YOU GET

A named BCA senior partner on retainer: monthly capital-strategy reviews, quarterly strategy memoranda, an annual capital plan, ad-hoc decision support and standing access to BCA's investor network.

02

CSR™ — Capital Strategy Review

A rigorous, fixed-scope answer to “what should our capital strategy actually be?”

BCA/CA-002

STRATEGIC REVIEW

WHO IT'S FOR

Established businesses due a strategic capital review — as an annual discipline, or as the diagnostic before a retained advisory relationship.

WHAT YOU GET

A full capital-position baseline, a three-year funding plan, a capital event calendar and a quantified risk register — closed out with recommendations that name instruments, investors and timing.

The services, continued.

03

IRI™ — Investor Relations Infrastructure

Institutional investors expect institutional reporting. This builds it.

BCA/CA-003

BUILD + ONGOING
PROGRAMME

WHO IT'S FOR

Post-raise businesses whose new institutional investors are asking for quarterly reporting the finance team isn't yet set up to produce.

WHAT YOU GET

A complete IR infrastructure — reporting calendar, template suite, stakeholder register and governance — then run as an ongoing service: quarterly investor packs, monthly KPI digests and annual investor-day support.

04

DCMS™ — Debt & Covenant Monitoring Service

Every facility, every covenant, tracked — with early warning before headroom disappears.

BCA/CA-004

MONITORING
PROGRAMME

WHO IT'S FOR

Businesses carrying material or multi-facility debt where covenant compliance has outgrown the spreadsheet tracking it.

WHAT YOU GET

A reconstructed facility schedule, a covenant tracking model reporting headroom monthly, quarterly compliance certificates, and non-discretionary early-warning escalation when headroom tightens.



LET'S TALK

Every engagement begins with a *structuring conversation.*

Whether you're testing whether you're ready, weighing a structure, or preparing to go to market, the first step is the same: a conversation about where you are and what the right next move looks like.

Tell us your situation and we'll set out the recommended sequence — and exactly what each engagement would cover before any commitment is made.

START THE CONVERSATION

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